Court File No. CV-16-11257-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST))

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA INC., PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.

Applicants

MONITOR'S DISCHARGE CERTIFICATE

RECITALS

- A. Pursuant to an Order of the Honourable Mr. Justice Penny of the Ontario Superior Court of Justice (the "Court"), on January 19, 2016, FTI Consulting Canada Inc. was appointed as the monitor (the "Monitor") of the Applicants. The proceedings commenced by the Applicants under the CCAA will be referred to herein as the "CCAA Proceedings".
- **B.** The CCAA Proceedings have been completed in accordance with the Orders of this Court and under the supervision of the Monitor.
- C. Pursuant to the Order of this Court dated September 16, 2016 (as may be amended, restated or supplemented from time to time, the "CCAA Termination Order"), the Monitor shall be discharged and the CCAA Proceedings shall be terminated upon the filing of this Monitor's Discharge Certificate with the Court.
- **D**. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the CCAA Termination Order.

THE MONITOR CERTIFIES the following:

1. To the best of the Monitor's knowledge and belief, all matters to be attended to in connection with the CCAA Proceedings have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Termination Order has occurred.

DATED at Toronto, Ontario this <u>4</u> day of March, 2019.

FTI Consulting Canada Inc., in its capacity as Monitor of the Applicants, and not in its personal or corporate capacity

Per:

Name: STEVEN BISSELL

Title: MANAGING DIRECTOR

SUPERIOR COURT OF JUSTICE COUR SUPERIEURE DE JUSTICE RECEIVED/RECU

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ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

MONITOR'S DISCHARGE CERTIFICATE

BLAKE, CASSELS & GRAYDON LLP Suite 4000, Commerce Court West 199 Bay Street Toronto, Canada M5L 1A9

Linc Rogers (LSO#: 43562N)

Tel: (416) 869-5230

Email: linc.rogers@blakes.com

Aryo Shalviri (LSO#: 63867A)

Tel: (416) 863-2962 Fax: (416) 863-2653

Email: aryo.shalviri@blakes.com